



# Investment Choice Form

Before signing this Investment Choice Form, please ensure that you have read the Hejaz Islamic Super & Pension Product Disclosure Statement (PDS) and the Additional Information Booklet (AIB), available from [www.hejazfs.com.au/super-pension-documents/](http://www.hejazfs.com.au/super-pension-documents/) or on request by phoning **1300 043 529**.

## Section 1: Personal Details

Surname: \_\_\_\_\_ Salutation: \_\_\_\_\_

Given name(s): \_\_\_\_\_ Date of birth: \_\_\_\_\_

Postal address: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Suburb: \_\_\_\_\_ Mobile: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

## Section 2: Investment choice

Please direct us as to the proportion of your initial investment and rollover that you would like invested in each investment option. These proportions will also apply to any further contributions or rollovers received for you.

Please note:

- Please refer to the AIB for further information regarding the available investment options.
- If no allocation is made the client will be contacted for an allocation instruction.

| Hejaz Investment Options   | Allocation % |
|----------------------------|--------------|
| Hejaz Islamic Conservative |              |
| Hejaz Islamic Balanced     |              |
| Hejaz Islamic Growth       |              |
| <b>Total Allocation</b>    | <b>100%</b>  |

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## Section 3: Declaration

1. I have been provided with a copy and have read and understood the relevant PDS and the current AIB, including any conditions or limitations relating to the investment in the Fund or its investment options.
2. I acknowledge that if the Trustee continues to follow an instruction by me to invest my account in accordance with any investment option selected by me.
3. I acknowledge that the Trustee will invest my account in accordance with the selections made by me in the Investment Choice section of this form (as varied by me from time to time) but that the Trustee reserves the right not to do so where necessary or appropriate without liability to any Member or prospective member.
4. I hereby direct the Trustee to invest my account balance in the investment options in the proportions indicated above, based on the declarations and acknowledgements made in this form.
5. Where I have selected an illiquid investment, I acknowledge and accept that a period of longer than 30 days may be required to facilitate redemption or switching requests due to the illiquid nature of the investment.

Signature:

Date:

Please return this completed form to Hejaz Islamic Super & Pension PO Box 96 Flinders Lane VIC 8009

or Email to [super@hejazfs.com.au](mailto:super@hejazfs.com.au).

Phone: 1300 043 529 Website: [www.hejazfs.com.au](http://www.hejazfs.com.au).

**We are committed to respecting the privacy of the personal information you give us.**

The Fund is subject to a Privacy Statement which sets out how we do this. Refer to the information about privacy in the Hejaz Islamic Super & Pensions Additional Information Booklet. You can obtain the Trustee's privacy policy at

[www.eqt.com.au/global/privacystatement](http://www.eqt.com.au/global/privacystatement) or request a copy by contacting us.

You can also find information about privacy at [www.hejazfs.com.au](http://www.hejazfs.com.au).